



Warranty Chain Management Conference

2019





"Improved Dealer & Vendor Experience using an Intelligent Aftermarket Platform"

Mike Kellogg, Directory of Customer Service, EXCEL INDUSTRIES, INC.

Noor Pasha, Technical Architect, TAVANT TECHNOLOGIES







Challenges

- Business Process
 - Accounting
 - Internal
 - Vendor
- Flexible warranty system
 - Dealer network
 - Vendor
 - Ourselves (OEM)
- Quantify the benefits
 - Reports & Dashboards



Dealer Process Optimization

- Policy lookup for registration
- Ease of claim creation
- Parts and Job code look up
- Introduction of claim templates for recalls
- Auto calculate incentives
- Shipping labels
 - Predetermined shipping locations
- Pending activity reminders
 - Pending parts to be returned
 - Pending claims
- Online labor rate approvals
- Warranty claims auto processing



Benefits Achieved - Dealer





Vendor Process Optimization



- RTAs
- Reason for replacement
- Advance notification of incoming shipments
- Shipping labels with repair info & instructions
- Recovery claims auto processing and approvals
- Auto scheduled itemized weekly reports for vendor review
- Auto debit process



Benefits Achieved - Vendor











Internal Process Optimization

- Visibility to information
 - Claim history
 - Service Call history
 - Maintenance history
- Consistency in gathering information
- Business driven rules and Auto processing
- Quick payment process

Lessons Learned



- Identify failed part vs root cause for failure
- Use of pre-configured values vs free text
- Change is hard
- Understanding the accounting process from the vendors
- Include time window for feedback and inputs from vendors
- Timely reports & communication



Key Users





Part Return Optimization

Warranty Claims With Parts To Return





Benefits Achieved - PRC



Part return - FY 2019



Vendor/Supplier Recovery Optimization





Key Areas Addressed



- Enable self service capabilities
 - Logical binding of job codes and parts with model
 - Instant shipping label generation via integration with shipping carrier.
 - Online labor rate approvals
- Auto creation and auto processing of recovery claims
 - Automated workflows and business rules
 - Reduce resource utilization
- Communication
 - Elimination of manual massaging of the data
 - System generated emails to communicate outside the system for vendor/supplier recovery
 - Automated/Scheduled reports



THANK YOU

Tel: +1(866) 9-TAVANT | Email: hello@tavant.com